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Mining Law 2021

Chaired by

Alan Hutchison

Osler, Hoskin & Harcourt LLP

September 16th, 2021 (9:00am – 12:30pm) • Attend via Live Webinar



CHAIR



Alan Hutchison, Partner, Osler, Hoskin & Harcourt LLP, Vancouver, BC. Alan is a partner in Osler's Corporate Group. He practises in the areas of corporate finance and securities and corporate/commercial law with an emphasis on mergers and acquisitions, corporate finance and corporate governance. Alan also practises in the areas of mining law and specializes in the mining sector. Alan regularly advises public companies and securities dealers in public and private financing transactions (both equity and debt), including private placements and prospectus offerings. Alan also regularly acts in take-over bids, mergers and acquisitions, corporate reorganizations and joint ventures. He also advises public companies on general corporate and securities law matters, including stock exchange listings, continuous disclosure obligations and other regulatory compliance issues.

FACULTY



Sam Adkins, Partner, Blake, Cassels & Graydon LLP, Vancouver, BC. Sam Adkins is a partner with Blake, Cassels & Graydon LLP primarily serving clients in the natural resources sector, with a strong focus on Indigenous and project development matters. Based out

of Vancouver, Sam's practice is national in scope, acting for clients across Canada on a wide range of Indigenous law issues, including consultation, negotiation and the regulatory process. Sam has significant industry expertise in the energy and mining sectors, and has represented clients across all project phases. Before joining Blakes, Sam held a senior position with Shell Canada responsible for Indigenous relations and negotiation on the LNG Canada liquefied natural gas project in Kitimat, British Columbia.



Kevin O'Callaghan, Partner, Fasken Martineau DuMoulin LLP, Vancouver, BC. Kevin is leader of his firm's Indigenous Law group, and provides strategic advice on managing projects through environmental assessment and consultation with Indigenous peoples,

including advice on negotiations and agreements. If unavoidable conflicts arise during project development, Kevin appears before courts, tribunals and arbitration panels to assist his forestry, mining, and oil and gas clients on challenges to licenses (including judicial review and title litigation) by local communities, non-governmental organizations and Indigenous communities, as well as related injunction

proceedings. Kevin has appeared as counsel for industry stakeholders in a number of critical Aboriginal cases at the Supreme Court of Canada.



Jennifer Poirier, Partner, Cassels Brock & Blackwell LLP, Vancouver, BC. Jennifer Poirier is a partner in the Securities Group at Cassels. Jennifer has experience acting for issuers and dealers in connection with public offerings, private placements and mergers and acquisitions. In addition,

Jennifer advises private and public companies with respect to general corporate and securities laws issues, including corporate governance and continuous disclosure obligations. Jennifer also has experience coordinating and completing due diligence in a variety of industries and drafting and advising on a range of agreements, such as option agreements, memorandums of understanding, consulting agreements and partnership agreements.



Patrick Sullivan, Associate, Osler, Hoskin & Harcourt LLP, Vancouver, BC. Patrick specializes in mining law and advises a wide range of clients in the mining industry. He has significant experience with joint venture, option, mineral property acquisition, royalty and streaming agreements as well

as assisting clients with mineral tenure issues. He regularly advises on public and private mergers and acquisitions, shareholder rights plans, corporate finance transactions, reorganizations, issuer bids, compliance with stock exchange rules and continuous disclosure obligations. Patrick has also advised the underwriters and/or creditors with respect to a wide range of corporate finance transactions. Additionally, he advises on corporate governance matters including proxy contests and other shareholder disputes.

WHO SHOULD ATTEND:

- Lawyers practising in mining, natural resources or energy law
- Business professionals, negotiators, mediators and consultants in the mining industry
- Federal and provincial officials
- Consultation professionals
- Academic and environmental stakeholders

Mining Law 2021

The landscape of the global mining industry is being called upon to not only react to, but proactively address, increasing environmental challenges and relationships with Indigenous stakeholders. As the world pushes towards lofty net zero carbon emissions goals, the mining industry has emerged as a critical industry in the creation of green energy sources. Concurrently with an expected increase in mining operations to support the growth of green energy, mining companies are being called on to reduce their own carbon emissions globally.

This half day intensive program brings together key members of the mining industry to discuss new and emerging issues in the field, as well as the agreements that mining industry professionals work with on a daily basis.

Agenda – September 16th, 2021

9:00 Welcome and Introduction by PBLI

- How mining companies are adjusting to a new net zero world

9:05 Chair's Welcome and Introduction

Alan Hutchison

Osler, Hoskin & Harcourt LLP

10:50 Questions and Discussion

9:10 Exploration Projects: Practical Considerations for First Nations Relationships

Kevin O'Callaghan

Fasken Martineau DuMoulin LLP

- Exploration projects prior to development stage
- Managing relationships before the Impact Benefit Agreement
- Support/Cooperation Agreements
- Equity Interests

11:00 Break

11:15 Mining Agreements Part I: Trends in Royalty Agreements

Patrick Sullivan

Osler, Hoskin & Harcourt LLP

11:45 Mining Agreements Part II: Joint Venture Trends

Jennifer Poirier

Cassels Brock & Blackwell LLP

9:55 Questions and Discussion

12:15 Questions and Discussion (Part I and Part II)

10:05 Net Zero for Mining

Sam Adkins

Blake, Cassels & Graydon LLP

- Recent regulatory and market developments

12:25 Chair's Closing Remarks

12:30 Forum Concludes

INFORMATION

Four Ways to Register:

1. Telephone us: 604-730-2500 or toll free 877-730-2555
2. Fax us: 604-730-5085 or toll free 866-730-5085
3. Mail your registration form with payment
4. Register at www.pbli.com/1688

Registration: The registration fee is \$299.00 plus GST of \$14.95 totalling **\$313.95** covering your access to the live webinar and electronic materials.

Group Discounts: Register four persons from the same organization at the same time and you are entitled to a complimentary fifth registration.

Payment: You may pay by VISA, MasterCard or cheque. Cheques should be made payable to the Pacific Business & Law Institute. Registration fees must be paid prior to the program.

When and Where: The program starts at **9:00 a.m. (PDT)**. Attend via Live Webinar: All you need is a computer with a good internet connection and external plug-in speakers or good headphones for optimal audio and volume.

Materials: The faculty will prepare papers and/or other materials explaining many of the points raised during this program. Please contact us at registrations@pbli.com if you are unable to attend the program and wish to purchase a set of materials.

Your Privacy: We will keep all information that you provide to us in strict confidence, other than to prepare a delegate list containing your name, title, firm and city for our faculty and the program delegates. We do not share our mailing lists with any non-affiliated organization.

Cancellations: Full refunds will be given for cancellations (less a \$60.00 administration fee) if notice is received in writing five full business days prior to the program (**September 9th, 2021**). After that time we are unable to refund registration fees. Substitutions will be permitted. We reserve the right to cancel, change or revise the date, faculty, content, availability of webinar or venue for this event.

Course Accreditation: Attendance at this course can be listed for up to **3 hours** of continuing professional development credits with the Law Societies of BC and Ontario. For Alberta lawyers, consider including this course as a CPD learning activity in your mandatory annual Continuing Professional Development Plan as required by the Law Society of Alberta.

Registration Form

Pacific Business & Law Institute

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Mining Law 2021

September 16th, 2021

Attend via Live Webinar

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